

DOCUMENTING AND PRESERVING THE HISTORY OF YOUR MAPLE ORGANZIATION, MAPLE BUSINESS, OR FAMILY SUGARBUSH

## **Dr. Matthew M. Thomas**

2023 INTERNATIONAL MAPLE CONFERENCE



# What is Maple History?

Tapestry of history

History with a big "H" History with a little "h"



Why should we care about preserving it?

- Identity
- Legacy
- Educate and Inform
- Accuracy and Primacy

## **Documenting and Preserving Your History**

Gathering What You Have

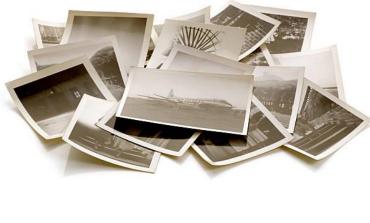
**Preservation and Storage** 

**Expanding Your History** 

### Who is This For?

- Associations
- Corporations and Large Companies
- Families and Family Businesses





## **Building an Archive - What to Preserve?**

Focus on Original and Unique – AKA Primary Records

- Paper and printed items
- Photographs and slides
- Film
- Artifacts and memorabilia
- Sorting and Organizing (Topics, events, dates, places, etc.)
- Eliminating duplication
- Discarding, irrelevant non-essential material
- Eliminate not specifically relevant to maple history
- Hardest questions not what to save but what to get rid of

## **Storage and Preservation Methods**

**Basic Principals** 

- Organized and labeled in logical manner
- Maintain basic inventory for retrieval and tracking
- File folders, envelopes, and storage boxes
- paper not plastic
- Clean, dry, secure location
- Less handling the better for original documents, especially the fragile items, photographs, and film
- Make photocopies, digital copies, or scans for items that might be handled often

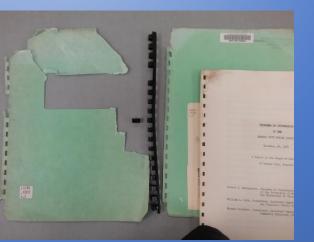
## **Paper Not Plastic**

Try to remove or avoid use of plastics and metals. Over time they will stain and damage items and fail as they become brittle and beak down.

#### Avoid or Remove

- Tape
- Rubber bands
- Staples and paperclips
- Plastic sleeves
- Comb binders
- Three-ring binders









## **Photograph Preservation**

- Get photos out of plastic
- Put photos in labeled paper envelopes or file folders
- Use pencil to label back of photos and envelopes - no pens or markers or sticky labels
- Pencil lead won't bleed and damage photos and written errors can be corrected





## Ideal Versus Real

#### **Best Practices - Ideal**

- Museum and archival quality materials -University Products, Gaylord, Talas Archival Supplies
- Acid free paper files, envelopes, and containers
- Reinforced paperboard, cardboard, and archival plastic boxes

#### What is Available and Affordable – Real

- Standard office folders and envelopes
- Bankers boxes or covered plastic storage containers









# Do I Practice What I Preach? I try!





## Where to Store or Archive

#### **On-Site Home or Office**

- Accessible anytime
- No fees
- Store as much as you chose
- Requires dedicated safe, secure, dry, vermin free space

#### Off-Site at Existing Library, Archives, or Historical Society

- Outsource to secure site with professional curation materials and standards
- Collections will be available for others to access
- Limits on what and from whom collections will be accepted
- Limited access
- No control over management and handling
- Accession fee or requested donation for curation expenses





## **Digital Records – The Elephant in the Room**

#### Digital Records - What to Preserve?

- Focus on original digital content you have created
- Similar advice as offered earlier for what print and film materials to save or discard
- Organize and label electronic files logically and with dates

#### Email

- Email archiving software and apps
- Print to PDF



# **Preserving Digital Records**

Scanning and Digital Duplication - Do It If You Can -Duplication is a Good Thing

#### Ideal

- Higher Resolution flat bed scanners, scanner copiers, wand scanners
- Optical Character Recognition is ideal and very useful for future reference

#### Real

Mobile devices like phones and tables easy to use and readily available







# **Preserving Digital Records**

**Digital Preservation Media** 

Common and Lasting File Formats.doc.pdf.txt.jpg.tiff.mp3

Longevity and Availability of Storage and Playback Devices

- easy to make multiple copies and store at different site -
- Disks (CD-DVD)
- Flash Drives
- External Hard Drives
- Cloud Storage







## **Association History**

What Specifically To Save and Archive?

- Meeting Minutes
- Newsletters
- Event booklets or publications tours
- Photographs
- Lists of leadership, boards, ambassadors, profiles or biographies
- Annual service awards and competition results
- Newspaper accounts of association events & activities, quotations by and references to members

## **Association History**

Building Histories – What to Search For and Collect?

- Formation of the Association (how, why, where, when, who)
- Notable members (hall of famers, leadership roles in IMSI or NAMSC, state ag hall of fame, extension specialists)
- Notable sugarbushes
- Notable equipment manufacturing and inventors
- Notable equipment sales and dealerships
- Notable maple products companies, syrup buyers, and packers
- Government and university research in that area researcher profiles, research sites

## **Association History**

Make it an Association effort – a call to membership to contribute

Newsletter history corner

Don't need to write a book - sometimes a paragraph or a few sentences

Create something to which people can continue to add over time

An encyclopedia of state maple history

Mini-history projects for students, scouts, youth ag groups, ambassadors

## **Corporate History**

### What Specifically To Save and Archive?

- Minutes, annual reports, charter, bylaws, company newsletters
- Employee rosters, personnel records
- Catalogs
- Advertisements
- Newspaper accounts with mention of company
- Correspondence
- Manuals handbooks
- Photographs and films
- Plans and blueprints
- Memorabilia
- Records of research partnerships and philanthropy

## **Corporate History**

Building Histories – What to Search For and Compile?

Company beginnings Founders, leadership, BOD profiles and biographies Important events, milestones, and hardships Consolidations – expansions Physical locations Timelines Oral histories of older and past employees

## **Corporate History**

Valuable to messaging and is meaningful to company culture identity, and accountability

Preserve and present company legacy in maple industry

Informed leadership and building shared interests and community within a company, sharing the history with new employees

Customers want to know and often make decisions based on their views and perceptions of history of a company

Without documented history it is difficult to counteract or prevent the spread incorrect information

## **Family Business History**

### What Specifically To Save and Archive?

- Photographs and films
- Annual production records
- Awards and competition results
- Catalogs
- Advertisements
- Newspaper accounts
- Memorabilia





## **Family Business History**

Oral histories very important

A lot like doing genealogy

**Create timelines** 

Consider creating photo record today





# **Oral History Considerations**

### What Kinds of Questions to Ask

- How did their maple operation get started?
- How it changed, grew, or shrunk and why?
- Where did they learn to make syrup and maple products?
- Where or how did they sell the maple products they made?
- Memories or stories of life in their sugarhouse and sugarbush?
- Who helped with the work?
- What visitors usually came by?
- Memories of boiling with friends and family and sharing the sugaring experience?
- Thoughts on changes they witnessed in the maple industry
- What was the most memorable or important change they experienced in their time in the business?
- Who are other people from their area that were involved and made impacts to maple from years ago that we should know about and remember?
- Were they involved in maple associations and attending state and international meetings and how did that impact their maple operation and the maple industry around them?



## **Conducting Oral Histories**

### **Digital Audio Recording Devices**

- Digital recorders
- Mobile phone apps
- External microphones



### Video Recording

Audio File Formats – MP3 and MP4 Automatic Transcription Apps - MS Word

## **Newspaper Archives and Online Research**

Google - https://news.google.com/newspapers Chronicling America - https://chroniclingamerica.loc.gov/ Newspapers.com – https://www.newspapers.com/ Newspaper Archive - https://newspaperarchive.com/ Internet Archive - https://archive.org/ Many State Lists and Databases

National Library and Archives of Québec BANQ https://numerique.banq.qc.ca/ressources/details/RJQ

## **Documenting and Preserving Maple History**

### Takeaways

It does not have to be fancy

Keep it simple

Take your time, think it through



There is no wrong way to do it, the only wrong way is to ignore it and not do it

# **Contact Information**



# Dr. Matthew M. Thomas

### www.maplesyruphistory.com

maplematt@hotmail.com